UNITED STATES DISTRICT COURT DISTRICT OF PUERTO RICO

In re:

PROMESA

Title III

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

No. 17 BK 3283-LTS

as representative of

Re: ECF No. 1063, 1150

THE COMMONWEALTH OF PUERTO RICO, et al.,

(Jointly Administered)

Debtors.1

In re:

PROMESA

Title III

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

No. 17 BK 3567-LTS

THE EMPLOYEES RETIREMENT SYSTEM OF THE GOVERNMENT OF PUERTO RICO ("ERS")

Debtor.

This Notice relates only to ERS and shall be filed in the lead No. 17 BK 3283-LTS and Case No. 17 BK 3566-LTS

NOTICE OF FILING OF CREDITOR LIST FOR THE EMPLOYEES RETIREMENT SYSTEM OF THE GOVERNMENT OF THE COMMONWEALTH OF PUERTO RICO

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The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); and (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

TO ALL CREDITORS OF THE EMPLOYEES RETIREMENT SYSTEM OF THE GOVERNMENT OF THE COMMONWEALTH OF PUERTO RICO AND OTHER PARTIES IN INTEREST, PLEASE TAKE NOTICE OF THE FOLLOWING:

- 1. On May 21, 2017, the Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS"), by and through the Financial Oversight and Management Board for Puerto Rico, as COFINA's representative pursuant to section 315(b) of the Puerto Rico Oversight, Management, and Economic Stability Act ("PROMESA"), filed a petition with the United States District Court for the District of Puerto Rico under title III of PROMESA (the "Title III Case").
- 2. On June 29, 2017, the Court entered an order (a) granting the joint administration of the Title III Case, together with the title III case of the Puerto Rico Highways and Transportation Authority ("HTA"), with the title III cases of the Commonwealth of Puerto Rico (the "Commonwealth") and the Puerto Rico Sales Tax Financing Corporation ("COFINA") for procedural purposes only and (b) making certain pleadings filed, and the orders entered respectively therewith, in the title III cases of the Commonwealth and COFINA applicable as though filed or entered in the Title III Case [ECF No. 537] (the "Additional Debtors Joint Administration Order"). Pursuant to the Additional Debtors Joint Administration Order, the Court fixed September 15, 2017, as the deadline by which ERS must file its Creditor List.
- 3. **PLEASE TAKE NOTICE** that the Creditor List attached hereto as <u>Exhibit A</u> is filed on the Court's docket herewith.
- 4. PLEASE TAKE FURTHER NOTICE that copies of the Creditor List, as filed charge title III available (a) free in this case, are of by visiting https://cases.primeclerk.com/puertorico or by calling +1 (844) 822-9231, and (b) on the Court's website at http://www.prd.uscourts.gov, subject to the procedures and fees set forth therein.

Dated: September 15, 2017 San Juan, Puerto Rico

Respectfully submitted,

/s/ Martin J. Bienenstock

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